



WOODFOREST BANK

STATEMENT of CONDITION *(unaudited)*

	<u>DEC. 31, 2009</u>	<u>DEC. 31, 2008</u>	<u>DEC. 31, 2007</u>
ASSETS			
Cash and Due from Banks	\$ 30,402,713	\$ 19,537,351	\$ 7,927,829
Federal Funds Sold	559,794	29,515	-
Securities Available for Sale	\$ 1,987,247	\$ 2,362,809	\$ 2,897,640
Loans:			
Loans	34,555,010	27,149,710	10,679,232
Less Allowance for Loan Losses	(375,100)	(276,100)	(61,500)
TOTAL LOANS	<u>34,179,910</u>	<u>26,873,610</u>	<u>10,617,732</u>
Premises and Fixed Assets	10,172,491	9,870,606	2,437,538
Other Assets	8,551,475	6,322,624	3,015,627
TOTAL ASSETS	<u>\$ 85,853,630</u>	<u>\$ 64,996,515</u>	<u>\$ 26,896,366</u>
LIABILITIES AND EQUITY CAPITAL			
Deposits:			
Noninterest Bearing	\$ 29,411,567	\$ 17,734,211	\$ 1,467,204
Interest Bearing	<u>31,012,443</u>	<u>26,285,386</u>	<u>15,502,954</u>
TOTAL DEPOSITS	60,424,010	44,019,597	16,970,158
Other Liabilities	<u>\$ 12,584,008</u>	<u>\$ 10,908,291</u>	<u>\$ 78,273</u>
TOTAL LIABILITIES	73,008,018	54,927,888	17,048,431
TOTAL EQUITY CAPITAL	<u>12,845,612</u>	<u>10,068,627</u>	<u>9,847,935</u>
TOTAL LIABILITIES AND EQUITY CAPITAL	<u>\$ 85,853,630</u>	<u>\$ 64,996,515</u>	<u>\$ 26,896,366</u>

This statement has not been reviewed or confirmed for accuracy or relevance by the Office of Thrift Supervision